

Alliance for Equity in Cancer Care

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FOR BILLING SPECIALISTS

Principal Illness Navigation (PIN) Billing Sample Documentation HCPCS G0023 & G0024

CMS Audit-Ready Documentation Checklist

- Qualifying serious high-risk condition documented
 - Medical necessity documented
 - Initiating visit documented
 - Consent documented
 - Disease-specific care plan established
 - CMS HRSN screening completed when applicable
 - Patient goals, preferences, barriers and interventions documented
 - Navigation activities documented with dates and minutes
 - Running cumulative monthly time documented
 - Care plan reviewed/revised as condition changes
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References

- [CMS CY 2024 Medicare Physician Fee Schedule Final Rule](#) – Final rule establishing Medicare payment policies for CY 2024, including the creation of Principal Illness Navigation (PIN) services and HCPCS codes G0023 and G0024.
- [CMS Health-Related Social Needs \(HRSN\) Frequently Asked Questions \(FAQ\)](#) – CMS guidance addressing Caregiver Training Services, Community Health Integration (CHI), Principal Illness Navigation (PIN), and related documentation and billing questions.
- [CMS Accountable Health Communities \(AHC\) Health-Related Social Needs Screening Tool](#) – Official CMS HRSN Screening Tool (PDF) used to assess the five core health-related social needs domains.
- [Medicare.gov – Principal Illness Navigation Services Coverage](#) – Official Medicare beneficiary guidance describing eligibility, covered services, provider requirements, frequency, and cost-sharing for PIN services.
- [A Guide to Using the CMS Accountable Health Communities HRSN Screening Tool](#) – CMS implementation guide describing the purpose of the screening tool, scoring,

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administration, interpretation, and

best practices for integrating HRSN screening into clinical workflows.